



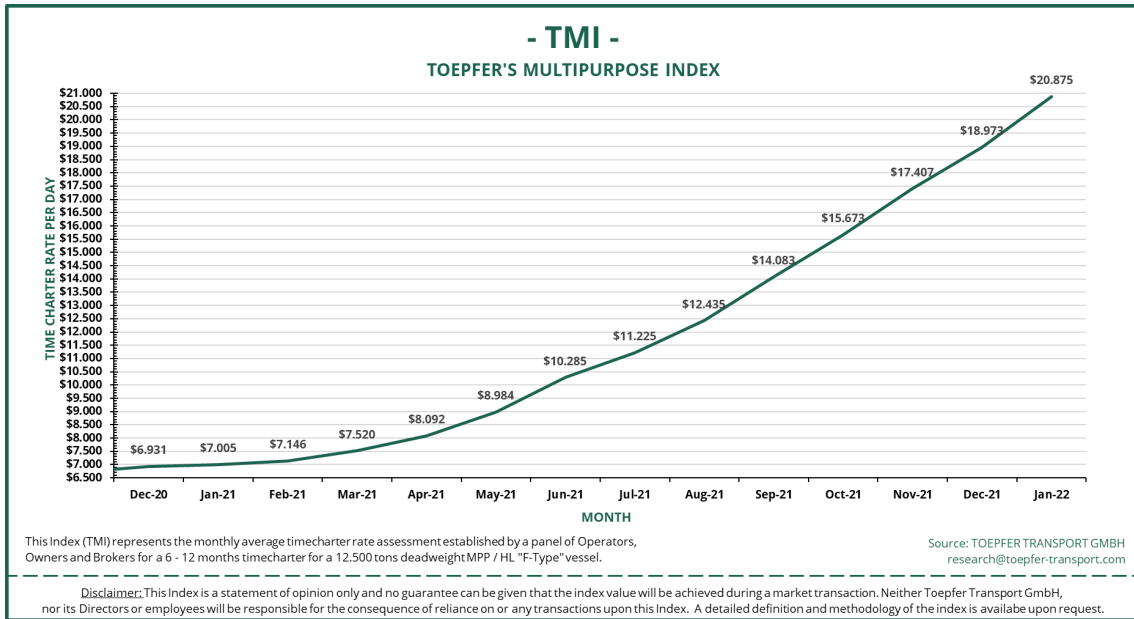
TOEPFER TRANSPORT'S
Monthly Toepfer MPP Index Briefing – January 2022



The next Toepfer MPP Report will be published week 11.

This month's TMI value: 20,875 USD

See below contact details for further enquiries.



TMI-P6: + 0.56 pct

TMI-P12: - 8.70 pct

m-o-m: + 10.02 pct

The TMI now comes with two additional numbers expressing TMI Index Projection (TMI-P) for 6 and 12 months. The numbers are based on some TMI panelists assessment what, in their opinion, the Index Charter rate might be in 6 months (TMI-P6) and in 12 month (TMI-P12) and is expressed as relative growth/decline compared to the current TMI value. The values express a market sentiment only. We have furthermore sharpened the rules for the TMI assessments. The detailed definition and methodology document is available by request.

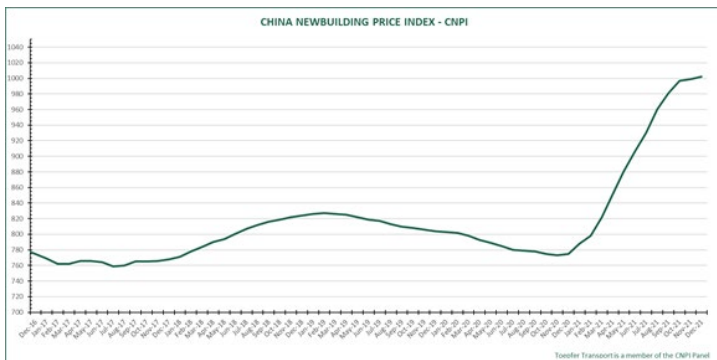
The availability of ships for charter is extremely tight and thus the overall fixture activity pretty low. Many of the few charter fixtures are for forward positions with delivery in six to twelve months and with long durations. There is high demand in the s&p market but the high income of the vessels make owners reluctant to offer vessels for sale and sellers unkeen to sell due to the lack of suitable replacements.

MARKET DATA

Newbuilding prices MPP/Tween (USD)				
	dwt	max lift	Dec 21	Jan 22
	9000	120/160	19,00	19,00
	12500	500	29,00	29,00
	30000	700	44,00	48,00

2nd hand prices MPP/Tween 10 yrs young (USD)				
	dwt	max lift	Dec 21	Jan 21
	9000	120/160	10,50	11,00
	12500	240/360	13,50	16,00
	30000	640/700	18,00	22,00

The above prices are for guidance only as these strongly depend on the design/gear/quality and makerslist.



CONTACT / ENQUIRIES:

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